

# Meierhenry Sargent LLP

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AUG 31 2017

S.D. SEC. OF STATE

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Mark V. Meierhenry  
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*Of Counsel*

August 29, 2017

Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Lennox School District 41-4  
Lincoln, Minnehaha and Turner Counties, South Dakota  
\$2,400,000 Limited Tax Capital Outlay Refunding Certificates,  
Series 2017A (Crossover Partial Advance Refunding)

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,  
Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104  
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*with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.*

LENNOX SCHOOL DISTRICT 41-4  
LINCOLN, MINNEHAHA AND TURNER COUNTIES, SOUTH DAKOTA  
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES  
(CROSSOVER PARTIAL ADVANCE REFUNDING), SERIES 2017A

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**BOND INFORMATION STATEMENT**

State of South Dakota  
SDCL 6-8B-19

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

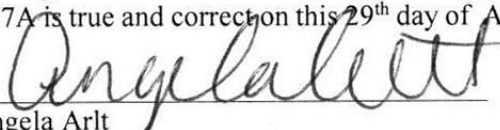
FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Lennox School District 41-4.
2. Designation of issue: Limited Tax Capital Outlay Refunding Certificates (Crossover Partial Advance Refunding), Series 2017A
3. Date of issue: August 29, 2017
4. Purpose of issue: Providing funds to (a) refund and redeem the Refunded Certificates, which consist of a portion of the District's outstanding Taxable Limited Tax General Obligation Capital Outlay Certificates, Series 2010B (Build America Bonds - Direct Payment to Issuer), dated December 16, 2010, specifically those Series 2010B Certificates maturing as term certificates on July 15 in the years 2025 and 2030, in the aggregate principal amount of \$2,345,000, (b) pay the interest on the Certificates to the Redemption Date, and (c) pay certain costs of issuing the Certificates.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$2,400,000
7. Paying dates of principal and interest:  
See attached Schedule.
8. Amortization schedule:  
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:  
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Refunding Certificates (Crossover Partial Advance Refunding), Series 2017A is true and correct on this 29<sup>th</sup> day of August 2017.

By:   
Its: Business Manager

## CERTIFICATE DEBT SERVICE

**LENNOX SCHOOL DISTRICT 41-4, SOUTH DAKOTA**  
**LINCOLN, MINNEHAHA and TURNER COUNTIES, SOUTH DAKOTA**  
**South Dakota Health and Educational Facilities Authority (SDHEFA) Credit Enhancement Program**  
**LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2017A**  
**Crossover Partial Advance Refunding of Series 2010B Build America Certificates**  
**BQ, 'AA+' Rated, 2030 Final Maturity**  
**Final Pricing & UST Escrow**

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/01/2018			23,410.11	23,410.11	
06/30/2018					23,410.11
08/01/2018			27,722.50	27,722.50	
02/01/2019			27,722.50	27,722.50	
06/30/2019					55,445.00
08/01/2019			27,722.50	27,722.50	
02/01/2020			27,722.50	27,722.50	
06/30/2020					55,445.00
08/01/2020			27,722.50	27,722.50	
02/01/2021			27,722.50	27,722.50	
06/30/2021					55,445.00
08/01/2021	220,000	1.350%	27,722.50	247,722.50	
02/01/2022			26,237.50	26,237.50	
06/30/2022					273,960.00
08/01/2022	225,000	1.500%	26,237.50	251,237.50	
02/01/2023			24,550.00	24,550.00	
06/30/2023					275,787.50
08/01/2023	225,000	1.650%	24,550.00	249,550.00	
02/01/2024			22,693.75	22,693.75	
06/30/2024					272,243.75
08/01/2024	230,000	2.250%	22,693.75	252,693.75	
02/01/2025			20,106.25	20,106.25	
06/30/2025					272,800.00
08/01/2025	235,000	2.250%	20,106.25	255,106.25	
02/01/2026			17,462.50	17,462.50	
06/30/2026					272,568.75
08/01/2026	240,000	2.250%	17,462.50	257,462.50	
02/01/2027			14,762.50	14,762.50	
06/30/2027					272,225.00
08/01/2027	245,000	2.500%	14,762.50	259,762.50	
02/01/2028			11,700.00	11,700.00	
06/30/2028					271,462.50
08/01/2028	250,000	3.000%	11,700.00	261,700.00	
02/01/2029			7,950.00	7,950.00	
06/30/2029					269,650.00
08/01/2029	260,000	3.000%	7,950.00	267,950.00	
02/01/2030			4,050.00	4,050.00	
06/30/2030					272,000.00
08/01/2030	270,000	3.000%	4,050.00	274,050.00	
06/30/2031					274,050.00
	2,400,000		516,492.61	2,916,492.61	2,916,492.61